

## The American Legion National Scholarships Uniform Fund Request

This is to certify my enrollment in the school indicated below and to request necessary scholarship funds for one (1) semester. I understand that only one (1) fund request will be honored per semester and that I have a limited amount of years to utilize my scholarship funds, excluding any time spent on active military duty or church mission. (Time frame for each scholarship listed at the end of application.) If for any reason I find it necessary to discontinue school attendance, I will notify the Program Coordinator at the address below.

NAME: \_\_\_\_\_

SCHOLARSHIP: \_\_\_\_\_

SCHOOL OF ENROLLMENT: \_\_\_\_\_

DATE SEMESTER/TERM BEGINS: \_\_\_\_\_

### ESTIMATED EXPENSES FOR ENTIRE SEMESTER

YEAR SCHOLARSHIP AWARDED: \_\_\_\_\_

TUITION \$ \_\_\_\_\_

ROOM/BOARD\* \$ \_\_\_\_\_

### Legacy Scholarship Recipients ONLY

TEXTBOOK COST \$ \_\_\_\_\_

AVERAGE ANNUAL INCOME: \$ \_\_\_\_\_

SUPPLIES \* \$ \_\_\_\_\_

*If you are claimed as a dependent on your parent(s) taxes,  
please use their average annual income.*

FEES \* \$ \_\_\_\_\_

CURRENT GPA: \_\_\_\_\_

EQUIPMENT \* \$ \_\_\_\_\_

EXPECTED FAMILY CONTRIBUTION (EFC): \$ \_\_\_\_\_

TOTAL SEM EST COST: \$ \_\_\_\_\_

**TOTAL FUNDS REQUESTED: \$ \_\_\_\_\_**

\* Supplies, Fees & Equipment **required** by your course of study

\*This includes off-campus room and board

If this is your **FIRST** time filling out our request for funds using the fillable pdf format, please complete the following sections:

HS CLASS RANK: \_\_\_\_\_ SAT SCORE: \_\_\_\_\_ ACT SCORE: \_\_\_\_\_

RACE: \_\_\_\_\_ GENDER: \_\_\_\_\_

### ADDRESS TO SEND CHECK:

\_\_\_\_\_ Street

\_\_\_\_\_ City State Zip Code

### PERMANENT MAILING ADDRESS:

\_\_\_\_\_ Street

\_\_\_\_\_ City State Zip Code

\_\_\_\_\_ Signature \_\_\_\_\_ Date

**Please return this form to:**  
*The American Legion*  
*Attention: Scholarships and Education*  
*PO Box 1055*  
*Indianapolis, IN 46206*  
*Phone 317-630-1212*  
*FAX 317-630-1369*  
*Email : LegionEd@legion.org*

**IMPORTANT TAX INFORMATION**

A major change to scholarship grants resulting from the tax reform act of 1986 is that grants made “in excess” of what is needed for tuition, fees, books, supplies, and equipment required for a course of instruction at the educational institution will be taxable. Amounts used for room and board are now taxable to the scholarship recipient.

Neither the grantor nor the educational organization attended by the recipient is required to file any information returns such as Form 1099 or W-2 (see notice 87-31, I.R.B. 1987-17 13.)

Any amount of the scholarship grant which is included in income by the recipient will be considered earned income (thus qualifying for the standard deduction by a recipient who is a dependent or another) but, unless services are performed as a condition of the grant, will not be subject for FICA or self-employment taxes.

**SCHOLARSHIP USAGE TIMELINE**

**TIMELINE STARTS AT GRADUATION FROM HIGH SCHOOL**

SAMSUNG AMERICAN LEGION SCHOLARSHIP = \$20,000 = 6 YEARS / STATE FINALIST AMOUNT = 3 YEARS

**TIMELINE STARTS UPON RECEIPT OF AWARD**

LEGACY = AMOUNT VARIES = 2 YEARS

NATIONAL HS ORATORICAL = ALL AMOUNTS = 8 YEARS

AMERICAN LEGION BASEBALL = \$2,500 / \$500 = 8 YEARS

EAGLE SCOUT OF THE YEAR = \$10,000 / \$2,500 = 8 YEARS

JUNIOR SHOOTING SPORTS = \$2,500 / \$1,000 = 8 YEARS

BOYS NATION (PRES/VP/PRES PRO TEM/SEC OF SENATE) = \$2,000 / \$1,000 = 8 YEARS

BOYS NATION (JR COUNSELOR) = \$1,000 = 2 YEARS