

Meeting Scripts & Agendas

Sample Agenda

Regular Meetings

- Call to Order (Commander)
- Opening Ceremony (per Manual of Ceremonies)
- Roll Call of Officers/Quorum Confirmation
- Reading of Previous Minutes (Adjutant)
- Finance Report (Finance Officer)
- Officer Reports
- Committee Reports

Sample Agenda

Regular Meetings

- Membership Status & Buddy Checks (1st Vice)
- Unfinished Business
- New Business & Motions
- Good of the Legion
- Announcements & Upcoming Events
- Closing Ceremony (per Manual of Ceremonies)
- Adjournment

Opening & Closing Prompts

Opening Prompts

- 1. Sgt At Arms Prepares the room
- 2. Commander calls to Order; colors in place
- 3. Chaplain Invocation (nonsectarian)
- 4. Agendas & Notices
- 5. Pledge of Allegiance/Preamble
- 6. Commander reviews agenda; motion to adopt

Opening & Closing Prompts

Closing Prompts

- 1. Final Announcements
- 2. Chaplain Benediction Agendas
- 3. Retirement of Colors and Official Closing
- 4. Adjournment

Minutes Template

Minutes Template
Post:
Date/Time:
Location:
Presiding Officer:
Quorum (Y/N):
Attendance:
Opening Completed (Y/N):
Agenda Adopted (Y/N):
Minutes Approved (Y/N):
Finance Report Filed:
Officer Report:
Committee Reports:
Unfinished Business:
New Business/Motions:
Announcements:
Closing Completed (Y/N):
Adjournment Time:
Prepared by (Adjutant):



Finance Report Template

Finance	Report Template (Monthly)		
Post:			
Report M	fonth/Year:		
Prepared	d By (Finance Officer:		
Beginnin	ng Balance:		
Ending B	Balance:		
Variance	e (Ending – Beginning):		
Income	Detail		
Date	Source/Description	Amo	unt
Expense	Detail		
Date	Payee/Description	Amount	Authorized (Motion/EC)
Reconci	liations & Controls		
• Ba	ank Reconciled (Y/N): Date:	By W	/hom:
• B	onding Verified (Y/N): Insurance	e Current (Y/N)	:
Summar	ry & Motion to File		
	ry of activity and current position. F	Recommended	motion: "Motion to received
and file t	the Finance Officer's Report."		
Signatur	res		
• Fi	nance Officer:	Date:	
• C	ommander:	Date:	
 Δ_i 	diutant (Δttest):	Date:	



Questions?